

Organic Plant Health Provides Results of Certified Audit and Announces Plan to Improve Pink Sheets Listing to Fully Reporting

CHARLOTTE, NC, May 26, 2011 - Organic Plant Health, LLC, (OPHI), (OTC MARKETS: OPHI), an exclusive manufacturer and distributor of organic-based fertilizers and soil conditioners, announced today that they have received the final audit report which was completed by SEC auditing firm Silberstein Ungar, PLLC. The extensive audit of the last two years of Organic Plant Health's financials showed revenue for 2009 of \$1,062,163.00, and 2010 of \$1,026,995.00. In spite of 2010 revenues being slightly lower than the previous year, the gross profits increased to 55% of total revenue, which represents a 10% increase over 2009. The company also decreased operational expenses in 2010 by \$54,000 from the previous year's by the reduction of excess inventory as management successfully refined its raw goods purchasing process and was able to shed itself of surplus materials. Overall liabilities were also reduced by nearly \$100,000 over the same period. The company also realized a 30% reduction in its reported losses, year over year, decreasing to \$336,000 in 2010 from \$482,000 in 2009. The complete audit details will be uploaded to Pink Sheets very soon. Additionally, first quarter results for fiscal year 2011 are almost complete and are expected to be released shortly.

The company also reported that it has begun taking the necessary steps towards improving its market tier status on Pink Sheets. The Interim Financial Disclosure Statement is currently being updated and the process of completing the Attorney Opinion Letter is underway. Upon completion of these steps the company expects to have its status listed as a fully reporting Pink Sheet company.

Billy Styles, President of Organic Plant Health Inc, stated, "Completing this extensive audit is a landmark accomplishment for a young publicly traded company like Organic Plant Health. The public entity we inherited after the reverse merger was less than ideal and in just a short period of time we have been able to put our company in position to be up-listed in the near future and regain the trust of previous shareholders." Commenting on the results of the audit, Mr. Styles said, "The numbers clearly reflect the success our management team has had in creating a much more efficient company. With the downward trend in the national economy in recent years, many companies were forced to close their doors. Fortunately we were able to improve our operations and create nearly identical revenue in 2010 as we did the year before but in a much more efficient manner. Consequently we are now positioned to realize significantly greater gains for our efforts and to provide our shareholders with much more value."

Organic Plant Health also restated its previously announced plans to file an S-1 registration with the SEC in the coming weeks. The company has retained securities attorney Frank J. Hariton of New York to perform the necessary investigation and complete the filing. Organic Plant Health management reiterated their commitment to register only restricted stock under SEC rule 144 as part of the S-1 filing. More details will be forthcoming as the process nears completion.

The company also informed that a preliminary report released in December 2010 for the period ending October 31, 2010 erroneously overstated sales for the period. The minor error was due to an accounting procedure that has since been corrected. Mr. Styles said, "I regret any inconvenience that this miscalculation may have caused. The report in question was preliminary

and the mistake was corrected before the final report was issued. I think our shareholders can clearly see that we entered the public arena with a commitment of total transparency and we will always adhere to the highest standards of honesty and integrity.”

About Organic Plant Health

Based in Charlotte, NC, Organic Plant Health (OPH), provides organic-based, natural and environmentally responsible fertilizers, soil conditioners, herbicides, insecticides and fungicides for the continual care of residential and commercial landscapes.

Organic Plant Health brand products are currently sold in more than 20 Master and Independent Retailers across the Carolinas from Raleigh, NC to Greenville, SC. Key customers using Organic Plant Health products are environmentally conscious Do-It-Yourself homeowners and commercial landscape companies, secondary markets served include real estate development companies, vineyards and agriculture.

This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended and such forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. You are cautioned that such statements are subject to a multitude of risks and uncertainties that could cause future circumstances, events, or results to differ materially from those projected in the forward-looking statements as a result of various factors, and other risks. You should consider these factors in evaluating the forward-looking statements included herein, and not place undue reliance on such statements. The forward-looking statements in this release are made as of the date hereof and Organic Plant Health takes no obligation to update such statements.

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